

MERGERS AND ACQUISITIONS



Kreston Dormers

Understanding Vision Delivery

Businesses seek growth and increased competitive clout through mergers and acquisitions. They also sell or spin-off peripheral or non-performing activities. These are all important initiatives designed to create corporate wealth or enhance ongoing performance.

These deals are no longer confined to the big end of town. Businesses of many kinds and sizes are now engaging in this kind of activity. Kreston Dormers is helping them make the most of their transactions.

ACQUISITIONS

We undertake independent valuations of proposed acquisitions and perform audits to validate the accuracy of information supplied. We advise on other matters associated with purchases.

MERGERS

Merger deals can be extraordinarily complex. We can advise on the key accounting, tax, financial and business issues typically associated with these transactions.

SALES

We can value businesses to determine realistic asking prices. We can assist in structuring sales agreements to minimise capital gains and income taxes. We negotiate sales and complete and lodge statutory reports and returns required to qualify for government grants.

RESTRUCTURINGS

Businesses are restructured for many legitimate reasons, including separating assets into different entities, issuing shares to new investors, or solving financial issues. Kreston Dormers offers practical and constructive advice on all of these matters.

Importantly, when it comes to these transactions, Kreston Dormers offers a competitive, value-for-money fee structure.

"A company can either grow through natural expansion or through mergers or acquisitions. Similarly, it may decide to divest itself of an area of the business which is not directly related to its core competencies or sell out of the business altogether."

Anonymous

